

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	35,819.56	89.08	0.25%
S&P 500	4,605.38	8.96	0.19%
FTSE 100	7,237.57	-11.9	-0.16%
DAX	15,688.77	-7.56	-0.05%
Nikkei 225	28,892.69	72.6	0.25%
Nasdaq	15,498.40	50.3	0.33%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	17,671.65	-185.6	-1.04%
BSE Sensex	59,306.93	-677.77	-1.13%
Nifty Bank	39,115.60	-393.35	-1.00%
NIFTY Midcap 100	30,469.55	-44.50	-0.15%
NIFTY Smallcap 100	10,766.85	-50.25	-0.46%
Corex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	74.94	0.15	0.20%
EUR/INR	86.61	-0.73	-0.84%
GBP/INR	102.59	-0.52	-0.50%
JPY/INR	0.66	0.00	-0.23%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	6264	80	1.29%
Natural Gas	409	-26.7	-6.13%
Gold	47607	-354	-0.74%
Silver	64540	-391	-0.60%
Aluminium	22145	-0.3	-0.14%
Copper	745.6	-6.15	-0.82%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	7303.32	12,445.95	-5,142.63
DII	9,716.10	5,373.59	4,342.51
F&O			
FII Index Fut	7,142.98	6,452.89	690.09
FII Index Opt	545,606.72	544,732.31	874.41

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	16.26	-0.27	-1.63%
INDIA VIX	22.52	0.70	3.12%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	1.56	0.01	0.43%
India	6.38	-0.01	-0.20%
Nifty Supports	S3	S2	S1
Nifty	17520	17580	17630

NIFTY 50 Companies support and Resistance			
TRADING SYMBOL	NAME OF COMPANY	S3	S2
SUNPHARMA	Sun Pharmaceutical Industries Limited	740.85	760.10
TCS	Tata Consultancy Services Limited	3,297.92	3,341.93
ASIANPAINT	Asian Paints Limited	3,017.90	3,050.60
INFY	Infosys Limited	1,598.95	1,630.00
TITAN	Titan Company Limited	2,302.25	2,324.40
UPL	UPL Limited	696.58	706.57
ICICIBANK	ICICI Bank Limited	765.83	774.87
DRREDDY	Dr. Reddy's Laboratories Limited	4,076.82	4,301.43
ULTRACEMCO	UltraTech Cement Limited	7,083.00	7,213.00
ITC	ITC Limited	215.13	218.72
IOC	Indian Oil Corporation Limited	122.75	124.60
KOTAKBANK	Kotak Mahindra Bank Limited	1,923.73	1,969.37
TECHM	Tech Mahindra Limited	1,376.00	1,421.90
ONGC	Oil & Natural Gas Corporation Limited	140.87	143.43
HINDUNILVR	Hindustan Unilever Limited	2,345.00	2,359.00
LT	Larsen & Toubro Limited	1,643.80	1,689.80
AXISBANK	Axis Bank Limited	670.67	692.33
HDFC	Housing Development Finance Corporation Limited	2,689.00	2,740.10
NTPC	NTPC Limited	120.45	124.50
HCLTECH	HCL Technologies Limited	1,096.00	1,117.00
INDUSINDBK	Indusind Bank Limited	1,058.20	1,090.90
RELANCE	Reliance Industries Limited	2,401.30	2,451.50
BAJAJ-AUTO	Bajaj Auto Limited	3,578.47	3,621.73
BAJFINANCE	Bajaj Finance Limited	7,068.12	7,190.58
CIPLA	Cipla Limited	859.42	872.33
BAJAJFINSV	Bajaj Finserv Limited	16,240.58	16,690.07
SBIN	State Bank of India	466.47	477.43
ADANIAPORTS	Adani Ports	662.20	674.60
COALINDIA	Coal India Limited	155.97	159.63
GRASIM	Grasim Industries Limited	1,620.35	1,647.00
BHARTIARTL	Bharti Airtel Limited	650.95	664.00
POWERGRID	Power Grid Corporation of India Limited	174.43	177.87
MARUTI	Maruti Suzuki India Limited	7,062.12	7,178.48
TATAMOTORS	Tata Motors Limited	447.00	457.35
BPL	Bharat Petroleum Corporation Limited	402.20	407.90
HEROMOTOCO	Hero MotoCorp Limited	2,567.87	2,603.43
HINDALCO	Hindalco Industries Limited	438.08	447.37
M&M	Mahindra & Mahindra Limited	824.67	843.33
TATASTEEL	Tata Steel Limited	1,250.17	1,270.08
JSWSTEEL	JSW Steel Limited	640.27	651.63
EICHERMOT	Eicher Motors Limited	2,404.58	2,438.07

News

Indian Equities:

Market may open higher; key earnings, economic data eyed

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 29 points at the opening bell.

*Overseas, Asian stocks are trading mixed on Monday as investors reacted to economic data that showed a mixed picture of Chinese manufacturing activity in October

Corporate News

*Adani Group Stocks: Group to acquire a significant minority stake in Cleartrip, an online travel aggregator (OTA) and part of the Flipkart Group. Cleartrip will also serve as Adani Group's OTA partner

*Godrej Group Stocks: The \$4.1 billion Godrej Group, spanning from soaps and home appliances to real estate, is headed for a split between the brothers, sources aware of the matter said, citing external advice the family has sought for an amicable division of the 124-year-old conglomerate

*Cadila Healthcare: After adjusting for exceptional items and one-off gain on the account of sale of animal health established market undertaking, Cadila Healthcare Ltd's (Zydus Cadila's) PAT for quarter ended September 30, 2021 stood at Rs 597 crore, up 6 per cent on a YoY basis.

*GSK Pharma: Reported two-fold increase in its consolidated net profit at Rs 204.24 crore for the third quarter ended September 30, 2021

*Vedanta: Posted 5-fold YoY jump in consolidated net profit at Rs 4,615 crore for the July-September quarter, as against Rs 838 crore on a low-base effect

*Bandhan Bank: Reported a loss of Rs 3,008.6 crore in Q2FY22 on huge provisions of over Rs 4,600 crore for the bad loans and restructured advances

Indian Economy

*The government has reappointed Reserve Bank of India (RBI) governor Shaktikanta Das for another three years, suggesting a continuity in monetary policy settings at a time when both the Centre and the central bank are striving to bring the Covid-ravaged economy back on its feet fast.

Global Economy

*Japanese Prime Minister Fumio Kishida's ruling LDP defied expectations and held its strong majority in Sunday's parliamentary election, solidifying his position in a fractious party and allowing him to ramp up stimulus.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	39115.60	-393.35	-1.00%	NIFTYENR	23236.10	-344.75	-1.46%
NIFTY IT	34408.75	-504.85	-1.45%	NIPHARM	13879.35	98.75	0.72%
NIFTY METAL	5563.40	18.85	0.34%	NIFTYMNC	19609.95	196.20	1.04%
NIFTY AUTO	11297.45	36.55	0.32%	NIFTYPUS	2825.15	40.30	1.45%
NIFTY FMCG	38222.10	13.55	0.04%	NIFTYSER	24740.35	-299.55	-1.20%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
ULTRACEMCO	7,647.00	200.35	2.69%	TECHM	1,480.00	-53.3	-3.48%
UPL	745.50	15.60	2.14%	NTPC	133.10	-4.25	-3.09%
CIPLA	910.00	18.25	2.05%	INDUSINDBK	1,142.30	-33.70	-2.87%
GRASIM	1,726.90	24.50	1.44%	KOTAKBANK	2,042.00	-56.50	-2.69%
DRREDDY	4,635.80	65.85	1.44%	RELANCE	2,540.00	-58.60	-2.26%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	22.28	-0.28	-1.24%	HDFC Bank ADR	71.91	-2.4	-3.23%
Tata Motors ADR	31.58	-0.46	-1.44%	ICICI Bank ADR	21.15	-0.14	-0.66%

Nifty Resistance

	R3	R2	R1
Nifty	17820	17760	17710

.....End of the Report.....

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions – including those involving futures, options, and other derivative products as well as non-investment grade securities – involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or